

AfriSphere Risk Pack — Sample Index

Directory structure + key chart templates + sample data room index. For professional discussion only — not an offer, solicitation, or investment advice.

A. Risk Pack Modules (Data Room Directory)

Code	Module	What it contains (1 line)
00	Executive Summary / Résumé exécutif	IC-facing overview: what it is, why now, what could break.
01	Asset Snapshot / Fiche d'actif	One-page facts: location, size, counterparty, timeline, capex/opex range.
02	Sponsor & Governance / Sponsor & Gouvernance	SPV + ownership + decision rights + KYB/KYC readiness.
03	Land, Permits & Stakeholders / Foncier, Permis & Parties prenantes	Site control, permitting roadmap, ESIA status, stakeholder map.
04	Technical Design / Conception technique	Concept design, key assumptions, CAPEX/OPEX ranges, constraints.
05	Grid & Interconnection / Réseau & Raccordement	Connection path, grid studies, timeline, interconnection risks.
06	Offtake & Revenue / Offtake & Revenus	Revenue logic (PPA/offtake/savings), payment security, waterfall.
07	Financial Model / Modèle financier	Base & downside cases, DSCR/IRR, sensitivities, bankability gaps.
08	FX, Tax & Repatriation / FX, Fiscalité & Rapatriement	FX exposure map, tax assumptions, convertibility & repatriation path.
09	Legal Pack / Dossier juridique	Contract map, governing law/arbitration, enforceability, compliance.
10	ESG & E&S; / ESG & E&S;	ESIA/ESMP approach, key mitigations, stakeholder commitments.
11	Insurance & Risk / Assurance & Risque	PRI/guarantee options, insurability view, top risks + mitigations.
12	Procurement & Execution / Achats & Exécution	EPC/O&M; strategy, milestones, QA/QC, local content plan.
13	Security Package / Sûretés & Garanties	Security outline (escrow, pledge, step-in), termination regime.
14	Data Logs / Journal des données	Sources, assumptions, version history, open items & owners.

Typical outputs: Readiness scorecard (Green/Amber/Red) • Data room index + gap list • Risk register + mitigations • Draft term sheet skeleton + risk allocation map • Execution partner alignment plan.

B. Key Chart / Exhibit Templates

Template	What it shows	Notes
Deal Map	Structure map: SPV -> contracts -> cashflows -> security.	Use a single page; names can be masked.
Sources & Uses	Capex breakdown + financing plan + contingencies.	Show base + downside.
Cash Waterfall	Payment priority (revenues -> O&M; -> debt -> reserves -> equity).	Include escrow / collection logic.
Timeline / Gantt	Permits -> design -> procurement -> EPC -> COD milestones.	Highlight critical path.
Risk Matrix	Probability x impact heatmap with top risks + mitigations.	Tie to owners & dates.
DSCR / LLCR Curve	Debt capacity under base/downside and sculpting.	One chart per case.
Sensitivity Tornado	Key drivers: tariff, capex, yield, FX, delays.	Keep to 8-10 drivers.
FX Exposure Map	Currency inflows/outflows + convertibility/repatriation path.	Add hedge/PRI options.
EPC Milestone Schedule	Milestones + acceptance tests + payment schedule.	Align to LDs/warranties.
Grid Single-Line	SLD + interconnection point + upgrade requirements.	Include DSO/TSO status.
ESG Heatmap	Key E&S; risks vs mitigations and compliance milestones.	Point to ESIA/ESMP.
Stakeholder Map	Who can block/enable; engagement plan and grievance.	Show influence vs interest.

C. Data Room Index (sample fields + example rows)

Index columns (recommended): Doc ID • Folder • Document name • Owner • Status • Last updated • Confidentiality • Notes.

Doc ID	Folder	Document	Owner	Status	Updated	Conf.	Notes
02-03	02 Governance	SPV_Ownership_Map_Sample.pdf	Sponsor	Draft	2026-02-17	C2	UBO masked; decision rights pending.
03-07	03 Land/Permits	Land_Lease_Summary_Sample.pdf	Legal	In review	2026-02-17	C3	Need counsel memo + coordinates map.
06-01	06 Offtake	PPA_Termsheet_Sample.pdf	Sponsor	Draft	2026-02-17	C2	Counterparty credit note pending.
07-02	07 Model	Model_Assumptions.xlsx	Finance	Draft	2026-02-17	C3	Base/downside cases; sensitivity set.
11-01	11 Insurance	Insurance_Options_Matrix.pdf	Broker	Draft	2026-02-17	C2	PRI shortlist; pricing ranges.

D. Confidentiality Levels (share rules)

C1 — Public: website-safe, no counterparty names, no pricing.

C2 — Intro call: can share after a short intro call; names/IDs masked.

C3 — NDA: share under NDA with qualified partner/investor; includes key terms.

C4 — Restricted: KYC, bank details, personal data; secure channel, need-to-know only.

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